

MPF® Customer Service Portal

November 2023



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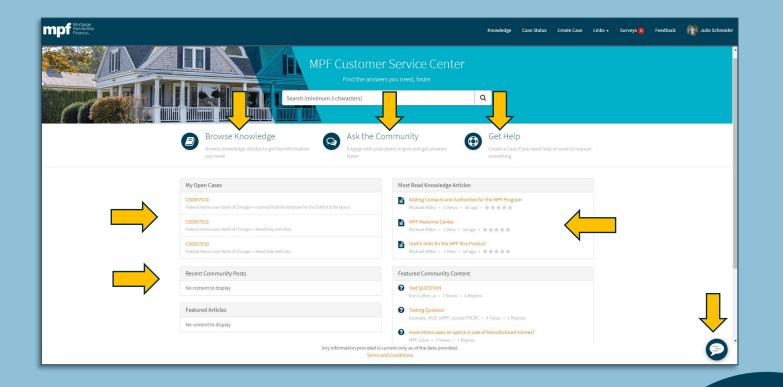
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The MPF Customer Service Portal

A one-stop resource for information and assistance

- Open and monitor cases
- Community forums
- Knowledge articles
- Options for live or virtual assistance

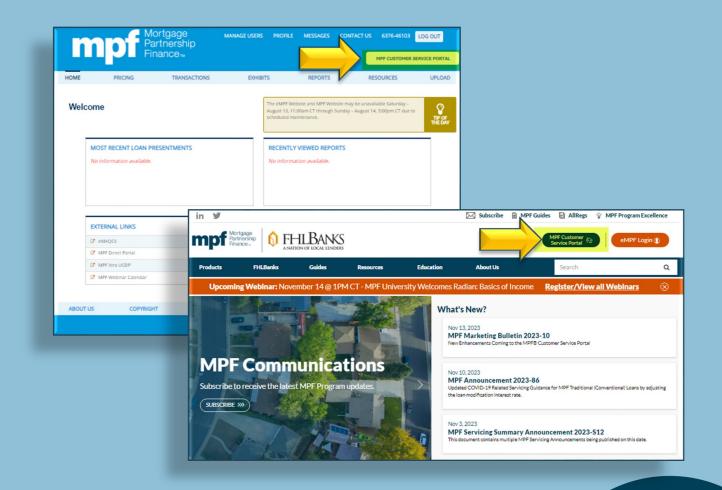




Accessing the Portal: Credentials

I have access to the eMPF[®] website

- When logged into eMPF, you can access the portal by clicking the link (no additional login required).
- If not logged into eMPF, use your eMPF credentials to log in via the MPF Program website.





Customer Service Portal Credentials

I do not have access to the eMPF website

- Non-eMPF users may obtain credentials by being added as a contact to their organization's Delegation of Authority.
- Your organization's eMPF Security Administrator can get you set up.
- If you do not know who your Security Administrator is, contact your local Federal Home Loan Bank.
- Access the portal via the MPF Program website.





Information for eMPF Security Administrators

When a contact is added through the eMPF self-service Delegation of Authority feature, a role is not required

| Full Name: | Test User2 | Zipcode: | 45678 |
|------------------------|------------------------|--|--------------------------------|
| Title: | User | Business Phone Number: | (666) 666-6666 |
| Street Address 1: | 123 N Main Street | Extension: | |
| Street Address 2: | | Business Fax Number: | (555) 555-5555 |
| City: | Hametown | Email Address: | test2@fhibc.com |
| State: | n. | Confirm Email Address; | test2@fhlbc.com |
| Sign PFI Agreement/Ame | ndments 🍘 Maxerounding | Request | eMPF Access |
| Sign Master Committee | Sub | mit Batch 🤜 Sen | d Reporting to Master Servicer |
| uest Delivery Commitme | ents (DC) | sentment | Request Servicing Transfer |

Credential confirmations are sent out via email. Allow 24-hours for the account to be activated.





You may see the Terms and Conditions box when logging in for the first time

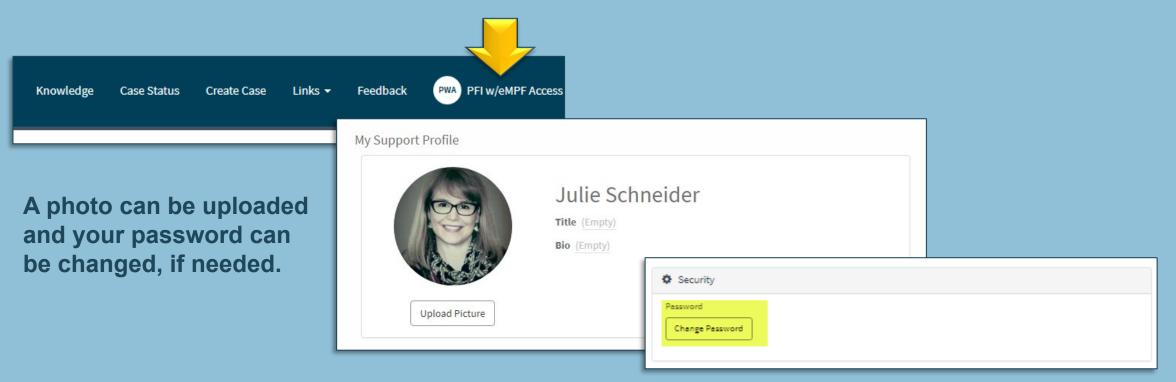
| Mortgage Partnership Finance | | Knowledge | Case Status | Create Case | Links 👻 | Feedback | PWA PFI w/eMPF Access |
|------------------------------------|---|-----------|-------------|-------------|---------|----------|-----------------------|
| | Terms and Conditions Please accept the Terms and Conditions of the Customer Service Portal below I agree to the Terms and Conditions Submit | | | | | | |

Agree and Submit.



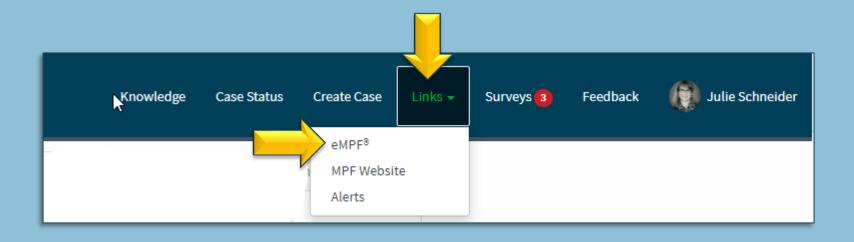
Profile Management

You can set up a profile with your title and other information.





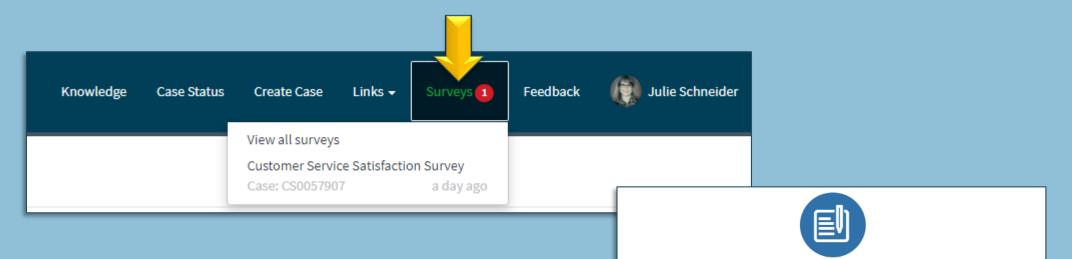
Homepage Navigation-Links



- Those with eMPF website access will have the ability to toggle back and forth between sites without re-entering their credentials.
- Everyone will see the link to the MPF Website and Alerts.



Homepage Navigation-Surveys



Customer Service Satisfaction
 Surveys are sent after each case is
 addressed.

Thanks for taking the survey, your opinion counts!



Homepage Navigation-Feedback

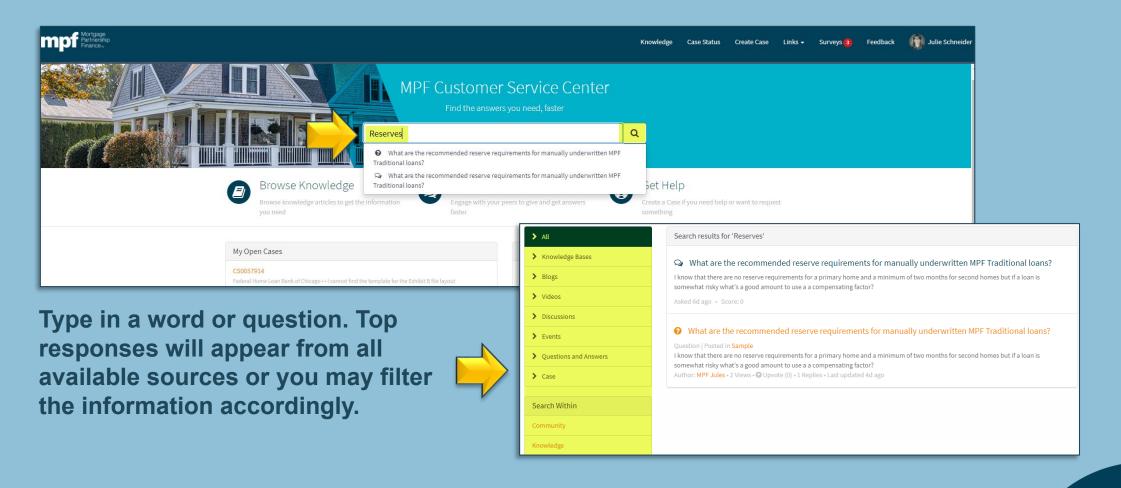


If you'd like to provide feedback to the MPF Service Center, use the Feedback link.

| General Feedback Survey |
|---|
| PFI Number |
| |
| |
| FHLBank |
| |
| |
| * What is your preferred method to interact with the MPF Service Center? |
| choose |
| |
| Please provide comments/suggestions on the service provided in our Portal. We appreciate your feedback! |
| |
| |
| |
| Submit Save Cancel |
| |



General Search Function



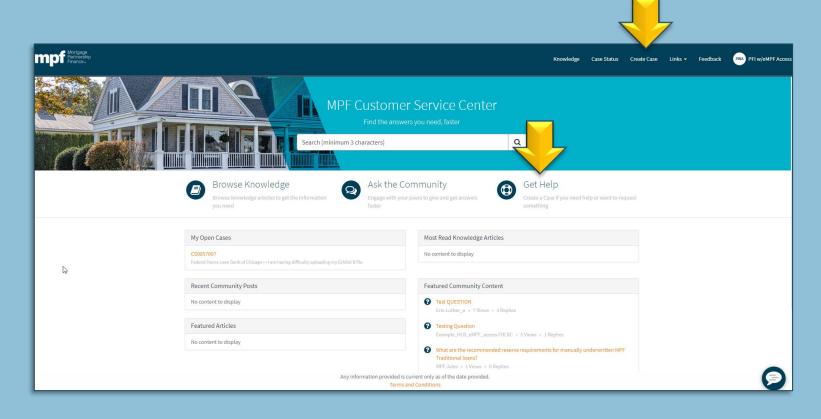


Case Management



Get Help/Open a Case

Many of the same inquiries made over the phone or by email can be handled by submitting a case





Creating a Case

Cases can be created for a variety of reasons, such as:

- Help with batch files
- Help with user IDs and logging in
- Delivery Commitment questions
- Issues with eMAQCS[®]plus
- Eligibility and guideline questions





Creating a Case

Fill out the case form

Required fields:

- Category
- Topic
- Short Description

You may also select an *Urgency Level*:

- Critical Impairment
- Moderate Deficiency
- Inconvenient

Add an attachment, if needed

| | Please provide the following details to help us provide you assistance For urgent requests please call the MPF Service Center at 877-345-267 | | arliest. |
|---|---|--------|-------------------|
| | Indicates required | | |
| | Institution Name | _ | ested For |
| | 0 v . | 0 | Julie Schneider 👻 |
| | * Category | * Topi | ic |
| | · / | No | ne v |
| | Urgency 😧 | | |
| Y | Inconvenient v | | |
| | MPF Loan Number | | |
| | | | |
| | MPF Product | | |
| | | | |
| | * Short Description | | |
| | | | |
| | Please provide further details below | | |
| | | | |
| | | | |
| | | | |



Cases

Some transactions must occur over a recorded telephone line and cannot be completed on the portal

- Any transactions that change the term of a Delivery Commitment (extensions, reductions)
- Creating a Delivery Commitment
- Any transactions involving a fee (pair-offs, etc.)
- Loan funding assistance
- Always call the MPF Service Center directly for any urgent or time-sensitive matters.

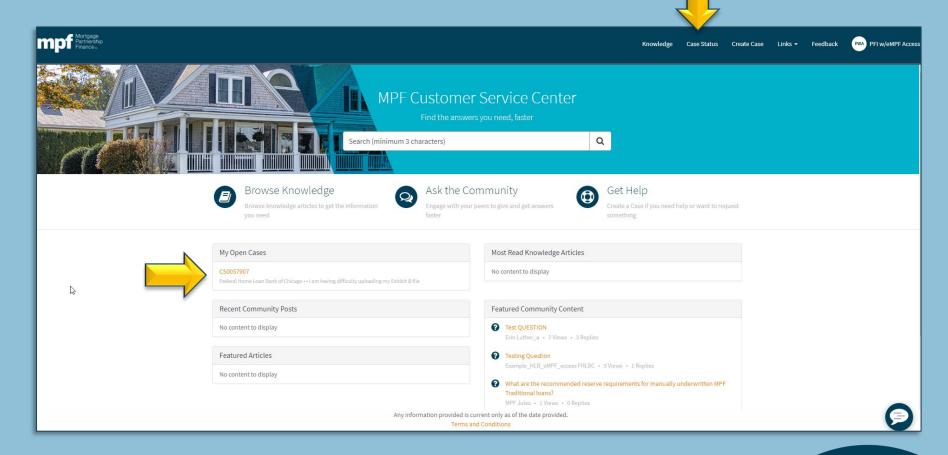




Cases

Open cases appear on the homepage

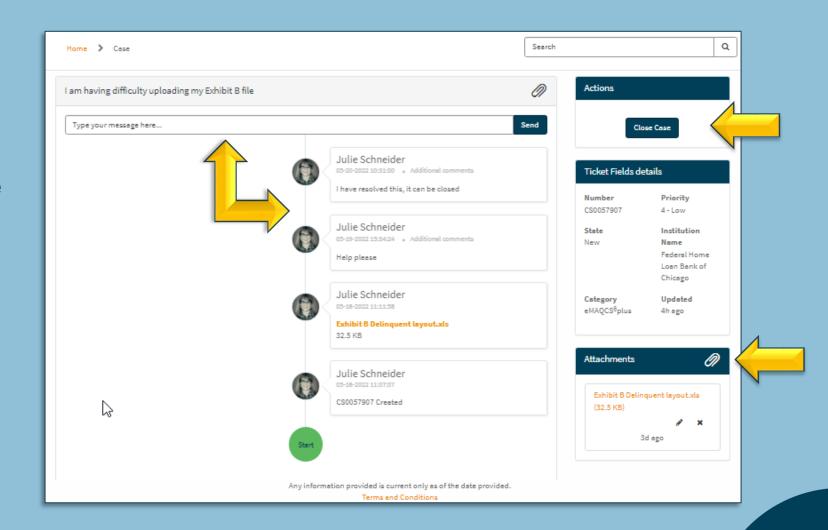
To review a case, click on the case number or use the **Case Status** link at the top of the page.





Case Status

- Review and/or add comments related to the case
- Attach additional information, if needed
- Close the case



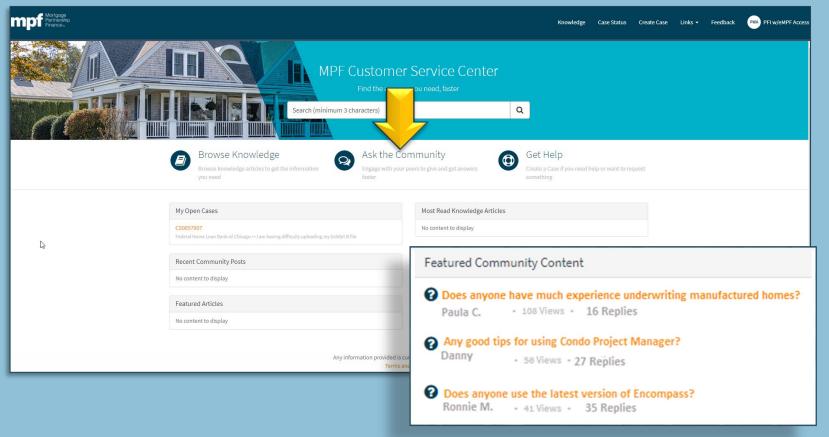


Ask the Community



Ask the Community

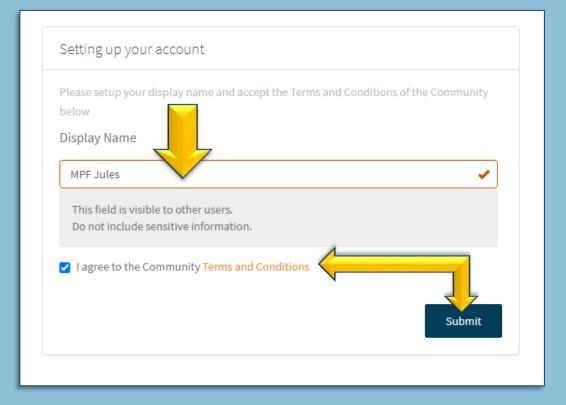
Community forums are a great way to pose questions, seek advice and connect with other PFIs





Set Up Your Account

- The first time you access the Community page, you'll be asked to set up a **Display Name.**
- Agree to the terms and conditions and click **Submit**.





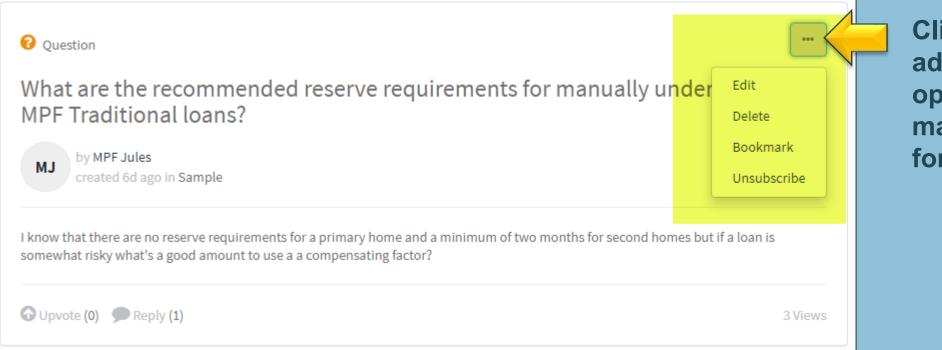
Search, Ask and Contribute

- Perform a general search for a topic
- Post a question to start a new thread
- Apply other filters to refine your search
- View recent posts

| | | O the Community PF Community for help | |
|--|--|--|-----------------------------------|
| | Search (minimum 3 characters) | | ٩ |
| The second | | | |
| | Brow | vse Forums 🕂 | |
| | | | |
| | | | Leaderboard |
| Have a question | ? Click here to start typing. | | There has been no activity in thi |
| | | | community |
| | | | |
| Content List - | | | |
| Content List - Related Forum | Content Type | Sort by | |
| | Content Type All Content * | | • |
| Related Forum | v All Content v | | • |
| Related Forum All Forums Question State All Solve | v All Content v ed Unaplived Unreplied V V | | • |
| Related Forum All Forums Question State All Solve | v All Content v | | • |
| Related Forum All Forums Question State All Solve Have others seer Semple | v All Content v ed Unaplived Unreplied V V | | |
| Related Forum All Forums Question State All Solve Constant All Solve Bample by MPF Jules - update | All Content All Content All Content All Content r | Recent 1 reply - 1 view | |



Managing Messages



Click to see additional options for managing your forum posts



Knowledge Articles

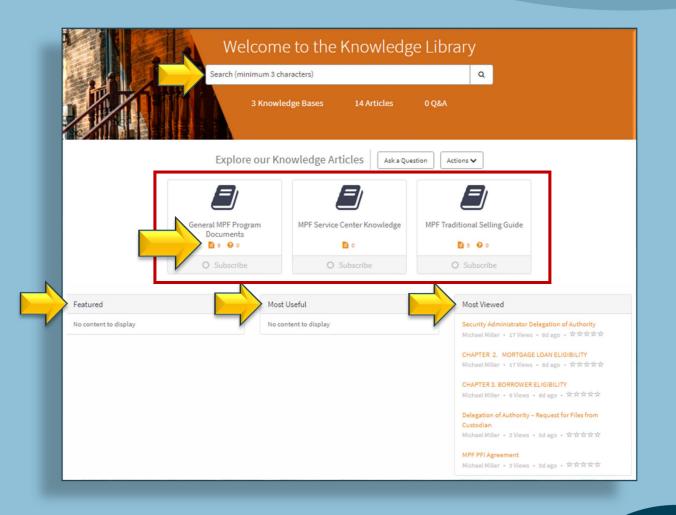


Knowledge Articles

As the portal continues to expand, the MPF Provider will be adding knowledge articles to provide more insight into a variety of topics

- Search the Library
- General Categories
- Featured Articles
- Most Useful
- Most Viewed

To see the articles listed under a general category, click on the document icon.





Knowledge Articles

A list of knowledge articles will display after performing a search or after clicking on the documents icon found in a general category.

Here's an example of a list of articles found under the *General MPF Documents* category.



The MPF Guides are in the process of being added to the knowledge article library.

| Search (minimum 3 characters) | ٩ |
|---|------------------------------|
| T Filters | |
| 9 results | Sortby Views - Newest Alph |
| Applied Filters General MPF Program Documents 🗙 | |

Security Administrator Delegation of Authority

General MPF Program Documents

Security Administrator Delegation of Authority: This document allows the Resolution designees to delegate their authority to individuals to act as eMPF Security Administrators. Please have the second page of the document executed by one or two (as dictated by the MPF Resolution) designee(s) named in the PFI's most recent M... Michael Miller - 17 Views - 0d ago - *****

Delegation of Authority – Request for Files from Custodian

General MPF Program Documents

Delegation of Authority – Request for Files from Custodian: This document allows the Resolution designees to authorize personnel to request collateral files (mortgage note) back from the MPF Program's custodian, Computershare. The Delegation of Authority – Request for Files from Custodian will rescind and supersede all previous... Michael Miller * 4 Views * 6d ago * *****

MPF PFI Agreement

General MPF Program Docum

MPF PFI Agreement: This document is the primary legal agreement between a member and the FHLBC that governs the main rights and responsibilities of the MPF Program. The document must be executed by one or two (as chosen in your Resolution) designee(s) named in the PFI's most recent MPF Resolution. The completed... Michael Miller - 3 Views - 6d ago - 文文文文文

MPF Delegation of Authority (DOA)

General MPF Program Documents

Delegation of Authority: This document allows the Resolution designees to delegate their authority to other personnel to complete certain transactions. The Delegation of Authority will rescind and supersede all previous Delegations of Authority, and all contacts established by previous Delegations of Authority will be removed. Delegatio... Michael Miller - 3 Views - 6d ago - 文文文文文

Collateral File Release Information Form

General MPF Program Document

Collateral File Release Information Form: This document is an informational form for the MPF Program custodian, Computershare, that identifies where to mail the original most set of the DOA Power to mail the Any charged to the Any charged to the



Knowledge Article Example

Select the desired document from the list.

You have the option to rate the article as helpful or not helpful.

You can subscribe to a particular knowledge article which will notify you of any new activity for the article, such as updates. KB0012171 - Latest Version 🗸

Delegation of Authority – Request for Files from Custodian

🌡 Revised by Michael Miller 🛛 🎁 6d ago 🔹 👁 4 Views

Delegation of Authority – Request for Files from Custodian: This document allows the Resolution designees to authorize personnel to request collateral files (mortgage note) back from the MPF Program's custodian, Computershare. The Delegation of Authority – Request for Files from Custodian will rescind and supersede all previous Delegation of Authority – Request for Files from Custodian, and request files from custodian authorization established by previous Delegation of Authority – Request for Files from Custodian will be removed.

Delegation of Authority – Request for Files from Custodian - Supplemental: This document allows the Resolution designees to authorize personnel to request collateral files (mortgage note) back from the MPF Program's custodian, Computershare. The The Delegation of Authority – Request for Files from Custodian Supplemental will supplement previous The Delegation of Authority – Request for Files from Custodian.

Any new Delegation of Authority – Request for Files from Custodian and Supplemental forms should be accompanied by an updated Collateral File Release Information Form, noting any new contacts on that form as well.

Please have the first page of the document executed by one or two (as chosen in your Resolution) designee(s) named in your organization's Resolution.

Please include the date the Resolution was adopted in the blank space provide in the first paragraph.

Resolution designees may authorize themselves.

No

lelpful?

Yes

Computershare requires all signatures to be ink signatures. Electronic signatures are not accepted.

The completed document should be scanned and emailed to <u>FHLB_Relations@fhlbc.com</u>, or <u>Docs@fhlbc.com</u> (for FHLBank Chicago PFIs only).

Copy Permalink

Subscribe

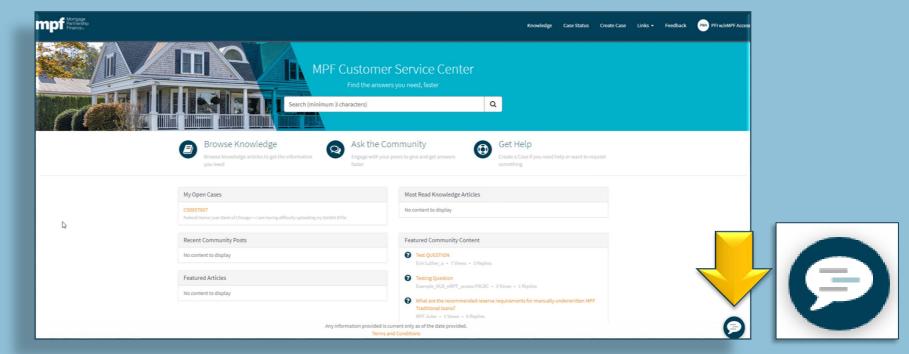
Mortgage Partnership Finance

MPF ServiceBot



Virtual and Live Assistance

The MPF ServiceBot allows users to access a virtual or live agent



Live agent assistance is limited to Service Center business hours (8:30 - 4:30 CT)

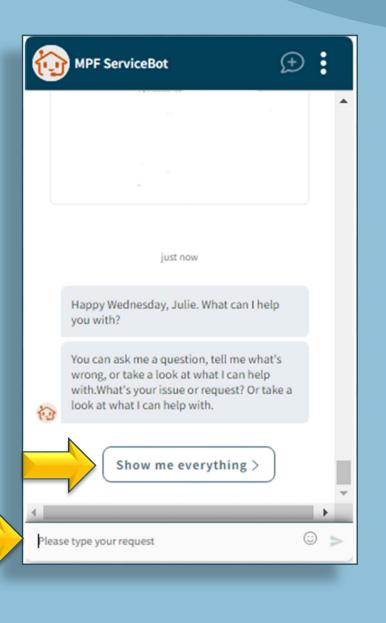


MPF ServiceBot

Click on the chat icon to bring up the conversation box.

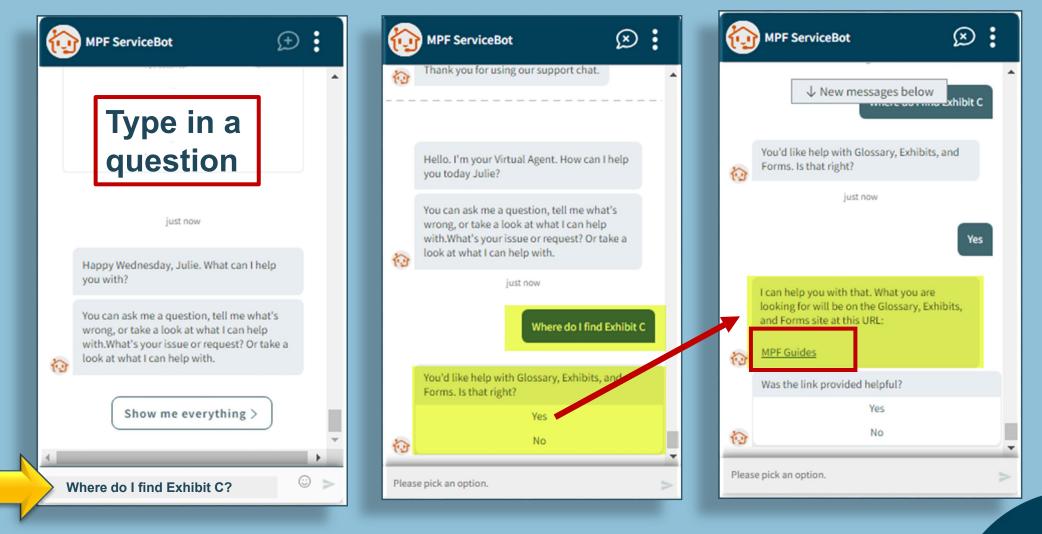


You can simply type in a question or select **Show me everything.**



Mortgage Partnership Finance

Using the ServiceBot

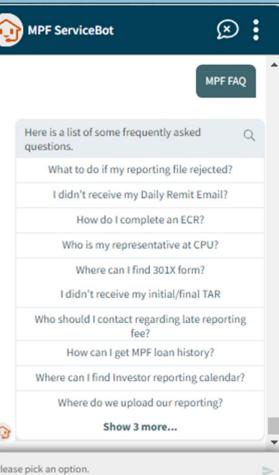




Using the ServiceBot

| 6 | MPF ServiceBot | • | : | |
|-------|---|---|---|---|
| Ø | <u></u> | | | ٠ |
| 1 | Was the link provided helpful? | | | |
| | just now | | | |
| Ð | Thank you for using our support chat. | | | |
| 0 | Happy Thursday, Julie. What can I help you with? You can ask me a question, tell me what's wrong, or take a look at what I can help with.What's your issue or request? Or take a look at what I can help with. | | | |
| _ | Show me everything > | | | ¥ |
| | | | • | |
| Pleas | e type your request | C | | > |

| < | All Topics | |
|--------------------|-------------------------------|--|
| Start typing to fi | lter the list of topics below | |
| Glossary, Exhibits | , and Forms | |
| Live Agent Suppo | rt | |
| MPF FAQ | | |
| New User Reques | t | |
| Virtual Agent Fee | dback | |
| | | |
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Using the ServiceBot

| ł | MPF ServiceBot | ⊕ : | (±) s | tarts a New (| Conversation | | | |
|---|--|------------|-------|---------------|---------------|----------------|--|--------------|
| | Happy Thursday, Julie. What can I he | elp you | | | | Contact | Support | \otimes |
| ŧ | You can ask me a question, tell me w wrong, or take a look at what I can he with.What's your issue or request? Or look at what I can help with. | elp | | | | 2 | No Chat Agents Cur Available - Please Ca Desk (877) 345-2673 | all the Help |
| | 6m ago | MPF FAQ | | Opens C | ontact Suppor | t 🤇 | Call Support (Daily 8 4:30 PM CT) (877) 34 | |
| ŧ | Here is a list of some frequently aske questions. | d | | | | | Send Email to Custo Support | omer |
| * | | t. | | | | V Disab | e audio notifications ations | = |
| c | ick here to start a new conversation | > | | | | | | |

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Questions



MPF Contacts and Resources

MPF Service Center

Email - MPF-Help@FHLBC.com Hours - 8:30 am to 4:30 pm CST Phone: (877) 345-2673



| | | ederal Home Loan B | lanks | | Subscribe | MPF Guides AllRegs Guides | eMPF Login 🕦 |
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