

[Date]

Federal Home Loan Bank of Chicago  
Attn: MPF® Loan Administration  
200 East Randolph Drive  
Chicago, Illinois 60601

Re: Custody Agreement dated as of [date] between the Federal Home Loan Bank of Chicago (the “Bank”) and [Custodian’s name] (the “Custodian”).

Gentlemen:

In accordance with the provisions of the Custody Agreement, the undersigned hereby certifies that (i) a review of the activities of the Custodian during the preceding calendar year and performance under the Custody Agreement and the Custody Manual has been made under such officer’s supervision, and (ii) to the best of such officer’s knowledge, based on such review, the Custodian has fulfilled all of its obligations under the Custody Agreement and the Custody Manual throughout the year, or, if there has been a default in the fulfillment of any such obligation, information is provided below concerning each such default known to such officer and the nature and status thereof and the action being taken by the Custodian to cure such default.

[Custodian’s Name]

\_\_\_\_\_  
Signature of Officer

\_\_\_\_\_  
Name

\_\_\_\_\_  
Title

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