# Annual Eligibility Certification Instructions Form



Form OG1

# **Instructions Page**

# **Purpose**

Annually, PFIs and Servicers that have sold or serviced one or more mortgage loans under the MPF® Program are required to submit a complete an accurate Annual Eligibility Certification (AEC) form (Form OG1) certifying and affirming compliance with all of the provisions and requirements of the Applicable Agreements and the Guides as a condition of continuing eligibility

# **Preparation**

- When: The form OG1 will be available on the eMPF® website on January 2<sup>nd</sup> (or the first Business Day of the new year if the second (2<sup>nd</sup>) is not a Business Day).
- Who: This form must be completed by an officer of the PFI/Servicer or an employee of the
  PFI/Servicer who has been delegated such authority as typically granted to an officer who is
  authorized to execute agreements and amendments under the Resolution for Mortgage Partnership
  Finance Program Participating Financial Institution Agreement.
- How: The form can only be completed electronically on the eMPF website.
- Attachments: Any supporting documentation must be uploaded via the eMPF website.

### **Submission**

- When: The PFI/Servicer must submit the completed form and supporting documentation to the MPF Bank electronically via the eMPF website by January 31st (or on the preceding Business Day if the thirty-first (31st) is not a Business Day) each year.
- How: Complete all required fields, save the information, then submit the form electronically.
- **To Whom:** The form and supporting documentation must be submitted to the MPF Bank. The Servicer should retain a copy of the completed form for their own records.

# **Additional Guidance**

Please call the MPF Service Center at 877-FHLB-MPF (877-345-2673) for any questions or assistance needed in completing the form.

### **Helpful Hints**

- When completing the forms, the information should be saved often to avoid losing data. Printing or saving the form to the user's/submitter's computer is available at any time.
- Automated email notifications will be sent out during the submission process.
- To update certification status, PFIs/Servicers should reach out to their MPF Bank Representative.

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